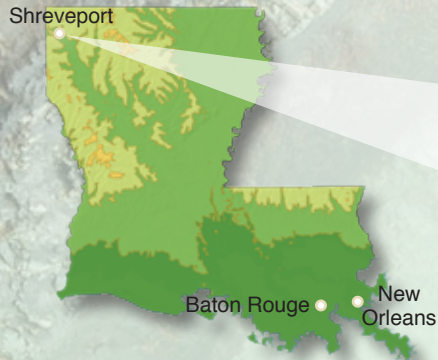
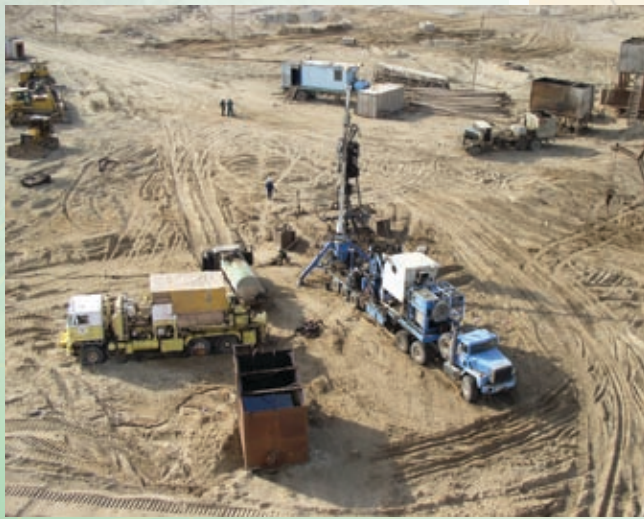


COTTON VALLEY / HOSSTON FORMATION GAS PROSPECT



LOUISIANA, USA

Mainland Resources, Inc. locator map - Shreveport Region



OVERVIEW

Mainland Resources, Inc. is exploring the oil and gas potential of several leases in the north west Louisiana region. This area is quickly gaining attention for multiple, major natural gas discoveries in the Cotton Valley and Hosston formations. Current area wells are at average depths between 3,500 and 10,500 feet. Natural gas production from area wells ranges from 1.5 to 2 Million cubic feet per day (Mmcfe/d).*

KEY FACTS

Resource type: natural gas (tight gas)

Project location: De Soto Parish, Northwest Louisiana, USA

Management Team: oil and gas veterans with 30 years+ experience

Total Lease Acreage: 4,500 acres

Net Revenue Interest: 75% NRI

Working Interest: 100% WI





A GROWING TIGHT GAS PLAY

The area known as the Louisiana Salt Basin plays host to one of the most exciting recent major natural gas discoveries in North America. Significant E&P companies already active in the developing Elm Grove region include majors Questar E&P, Petrohawk Corporation, Goodrich Petroleum and Chesapeake Energy Corp.

Questar E&P recently paid USD \$655 million for two area properties that it estimates will add about 276 Bcfe

(Billion cubic feet equivalent) of net proved reserves. Petrohawk's most recent well (completed December 2007) shows initial production rates of 16.5 Mmcfe/d (Million cubic feet equivalent per day).

Current plans call for Mainland Resources to initiate drilling at a depth similar to the Petrohawk and other deep area wells. Geologists believe the potential for production lies in the lower Cotton Valley Sands.



COMPANY DATA

Stock Listing

MNLU – OTCBB

Share Structure

Authorized:	200,000,000
Free Trading:	15,540,000
Restricted:	6,870,000
Total Issued:	22,410,000

Corporate Office

17314 State Highway 249,
Suite 306
Houston, Texas 77064

Telephone

555-521-1022

Email

info@mainlandresources.com

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